

2023 IWM TAX PROTECTION PLAN

Avoid dealing with unexpected IRS Federal and State tax notices. With the increased frequency of notices, you have the peace of mind knowing the following services are covered under the IWM Tax Protection Plan.

- **Tax notice services**

In the event that you receive a tax notice, don't sweat it. Just bring it to us within 60 days and we'll review, research and respond to the tax authorities, to the extent we are allowed by our professional designations.

- **Amended returns**

In the event you receive a corrected W-2 or 1099 form, we will amend your returns at no additional charge.

- **Identity theft response**

If you are a victim of identity theft, we will file the necessary Identity Theft Affidavit and walk you through additional steps to further protect your identity going forward.

- **Lifelong protection**

You'll have this protection for the life of your return.

IMPORTANT NOTE: This IWM Tax Protection Plan only covers your 2023 Individual Income Tax Returns.

Annual TPP with Automatic Renewal:

- Individual & MFJ Couples \$29
- Individual & MFJ with Sched C, E, or F \$39
- Corporations \$59
- Additional State \$ 5



Our work is guaranteed. In the event of an unlikely error on our part, these services are rendered at no charge. This covers events not resulting from tax preparation error.

*****Must purchase prior to e-filing returns*****

Signature:

YES-sign me up! NO-I'll take my chances.